二零一七年二月號 Feburary 2017 issue

#### 集團活動及最新消息

粵創謹祝大家新年快樂!感謝我們客戶的支持,祝大家有一個繁榮、快樂的雞年。粵創不斷為我們的客戶和合作 夥伴提供不同的體驗,以便為戰略合作夥伴和企業定下良好的基礎。

#### The Group's activities and latest news

Innovest wishes everyone A Happy Chinese New Year! We would like to thank our customers for the continuous support and wish everyone a prosperous and happy Year of Rooster! We continuously provide various experiences for our clients and partners in order to build a solid ground for strategic partnerships and businesses.

# 1. 2016年12月9日 粵創金融與巨如集團旗下巨谷基金達成戰略合作協議並到訪 粵創金融集團進行業務發展商討



上海巨如、巨谷集團於2016年12月9日到訪粵創金融集團進行半天商務會議並取得良好進展,此次商訪不但加深了雙方業務交流,更積極討論合作機會藉此尋找商機。

是次交流主要分為三部分,首先到訪參觀粵創的合作媒體夥伴 — 現代電視FinTV和財華證券Finet的視頻錄製室,之後回到粵創總部就各業務發展進行更深入了解和討論,商訪最後在一片和諧及歡愉的晚宴中完滿結束。

香港粵創金融集團與上海巨谷股權投資基金有限公司早前已於2016年 10月在粵創集團總部舉行了戰略合作協議簽約儀式。此次簽約,標誌

著雙方建立了穩固的戰略合作夥伴關係,為粵創金融集團未來在國內金融行業的戰略佈局踏出了重大的一步。

當日的簽約儀式上,粵創金融集團副主席兼行政總裁馮嘉諾和巨谷基金總經理洪義明分別就是次合作致辭,兩位領導重申大家為長期合作夥伴,透過雙方的配合,提供專業及針對性的顧問服務,協助更多客戶在中港兩地進行併購或上市。之後雙方代表企業簽訂了戰略合作協議,簽約儀式在和諧融洽的氛圍中圓滿結束。

在此次簽約儀式上,粵創金融集團和巨谷基金本著平等與互信的原則,建立了新型金融戰略合作夥伴關係。粵創金融集團將巨谷基金作為內地最重要的長期合作夥伴,開展廣泛及針對性的業務合作,其主要合作範圍為併購和上市顧問服務。同時,粵創金融集團亦期望透過是次合作,促進中港兩地金融企業交流,加速兩岸的經濟發展。

Innovest Financial Group and Juru Funds, a subsidiary under Juru Group reached a strategic cooperation agreement and paid another visit to Innovest Financial Group on Dec 9 2016 for business progress discussion.

On December 9, 2016, Juru Funds representatives have paid another visit to innovest Financial Group. The visit has deepened business progress between two groups and followed up business opportunity programs. Firstly, Juru group has visited Innovest's business partner – FinTv's recording studio, then the whole team moved to Innovest's office for a follow up meeting on various business opportunities.

### 粤創金融集團 INNOVEST FINANCIAL GROUP

On October 20, 2016, the signing ceremony of the strategic co-operation agreement between Innovest Financial Group and Shanghai Juru Funds Co., Ltd. was held at the headquarters of Innovest Financial Group at Queensway, Admiralty. The agreement not only marked the establishment of solid strategic partnership, but also indicated a major step toward the future development for both parties alike.

At the ceremony, Mr Jowin Fung, the Vice Chairman and CEO of Innovest Financial Group and Mr Hung Yi Ming, the CEO of Juru Funds Co. Ltd., delivered speech respectively on the cooperation ceremony. The two leaders reaffirmed their long-term cooperation and provided professional and targeted support through co-operation, and aimed to provide professional consultancy services to help more corporate customers in China and Hong Kong for mergers and acquisitions or listing. Both sides signed a strategic cooperation agreement on behalf of the companies under a harmonious ambience.

Based upon the principle of equality and mutual trust, Innovest and Juru Fund established of a new type of financial strategic partnership. Innovest Financial Group will be the most important long-term partners in the mainland to carry out extensive and targeted business co-operation, its main scope of work in this collaboration is to align mergers and acquisitions and to provide listing consultancy services. At the same time, Innovest Financial Group is looking forward to promoting the financial companies between China and Hong Kong through this cooperation so as to accelerate the economic development of both sides of the strait.

#### 2. 2016年9月30日 粤創金融和甘肅德林達成戰略合作協議



為進一步加強雙方合作關係,實現資源整合及優勢互補,粵創金融集團和甘肅德林集團於2016年9月30日達成戰略合作協議,雙方本著共同促進經濟發展的原則,經充分協商,建立雙方持久及穩定的合作關係,並期望通過雙方優勢,促進企業進一步發展。

# Innovest Financial and Gansu De Lin signed a strategic co-operation agreement

To further strengthen the cooperation between the two sides to achieve the integration of resources and comparative advantages,

Innovest Financial Group and Gansu De Lin Group signed a strategic co-operation agreement on September 30, Upon the basis of long-lasting and stable relationship and in the principle of promoting economic development, Innovest looks forward to promote the further development of enterprises.

### 3. 2016年11月4日 粵創商業研究所(IBC)與香港管理學院(HKAOM)首項合作項目已順利推行

在此感謝香港管理學院的配合,帶領河北海外聯誼會領導層親身參觀香港特別行政區立法會。粵創商業研究所將會繼續策劃與香港管理學院更多的合作機會,致力促進兩地的交流,為未來的發展打好根基。

# IBC and HKAOM aligned on the first co-operative project

Thanks to HKAOM's co-operation, IBC has led Hebei leadership team to visit the Legislative Council of the HKSAR and discussed further on collaboration events with IBC. With this chance, IBC will continue to plan more cooperation opportunities with HKAOM, in order to promote exchanges between the two parties, to lay the foundation for future development.



### 4. 2016年11月16日 中證甲木策略基金成立



粵創金融集團副主席及行政總裁馮嘉諾先生獲委任為甲木策略國際有限公司董事,亦同時作為基金普通合伙人(GP),甲木策略國際於2016年11月15-16日兩天分別於粵創金融集團辦公室、中信証券國際及多家銀行夥伴進行路演,為投資者帶來多一項具潛力的選擇。

為讓投資者於輕鬆的環境下了解更多中證甲木資訊及慶祝戰略合作, 2016年11月16日晚於跑馬地馬會設宴,各來賓在感受賽馬日的熱烈氣 氛同時亦對此項極具潛力的美元投資基金及公司背景加深認識。

#### CITIC Hyperion Strategic Fund Has Successfully Set up

Mr. Jowin Fung, Vice Chairman and CEO of Innovest Financial Group, was appointed as a director of Hyperion Strategic International Ltd.. Also served as the general partner (GP) of the company Hyperion Strategic International has carried out roadshows at Innovest Financial Group, Citic Securities International and bank partners throughout the two consecutive days from November 15 to 16, 2016, bringing investors other choice of investment. In order to let investors to know more about the fund under a relaxed atmosphere, a dinner party was held at Happy Valley Jockey Club on the evening of November 16, 2016. Guests were impressed by the warm atmosphere of horse racing day. Through the event, all guests have gained better understanding for the high potential US dollar investment fund and company background.

### 5. 2016年11月4日 粵創全新品牌系列廣告

粵創金融集團及粵創商業研究所在2016年11至12月推出了全新品牌系列廣告,此系列廣告旨為提升粵創於廣東重點城市的企業品牌形象,透過廣深線和諧號列車廣告能接觸到更廣大的客戶層。全新廣告包括展板海報及車門彩色玻璃貼,車廂內外都可看到到粵創的品牌系列廣告。





### Innvoest's Latest Brand Campaign

Innovest Financial Group and Innovest Business College launched a brand-new series of advertisements during November and December 2016. This series of branding advertisement aim to enhance the corporate images of both brands among the major cities in Guangdong Province. Through this advertising campaign on the CHINA RAILWAY HIGH-SPEED Guangzhou-Shenzhen line, the brands have reached a much wider customer base. New advertisements, including posters and door panels color glass stickers, allowed the commuters to view the advertisements from both inside and outside.



### 6. 2016年12月11日 粵創金融集團冠名贊助及粵豐環保電力有限公司聯合贊助 《閱讀·夢飛翔》文化關懷慈善基金

由粵創金融集團冠名贊助的《閱讀·夢飛翔》文化關懷慈善基金主辦的「書海翺翔夢飛揚」九周年慈善夜暨「一書一故事」頒獎禮,已於2016年12月11日假銅鑼灣世貿中心會圓滿舉行,共為基金籌得超過32萬元善款。籌得的善款將用作2017年在國內農村學校興建圖書館及推行閱讀教育的經費。

基金慈善夜邀請了香港社會服務聯會行政總裁蔡海偉先生、譚偉豪太平紳士兼夢飛翔榮譽顧問、香港中聯辦教科部巡視員謝偉民司長,粵 創金融集團主席李家龍先生及粵豐環保電力有限公司副總裁羅志勇先 生蒞臨主禮。



晚宴當中,基金舉行了「一書一故事」寫作比賽頒獎禮,還邀請了 「一書一故事」贊助機構,粵創金融集團主席李家龍先生出席,並給各得獎同學頒獎,現場氣氛熱鬧。

# The Reading Dreams Annual Dinner - sponsored event by Innovest Financial Group and Canvest Environmental Protection Group Company Ltd



6書海翱翔夢飛揚九周年養養夜「一書・一故事」頒獎典

Sponsored by the Innovest Financial Group and Canvest Environmental Protection Group Company Ltd., the "Reading Dreams Charity Night cum One Book, One Story" awards ceremony hosted by the "Culture of Dreams" Charity Fund was held on December 11, 2016 at Causeway Bay World Trade Center to raise funds for the Reading Dreams Organization. The charity night has successfully raised a total of 32 million donations. The funds raised will be used for the construction of libraries in rural schools in 2017 and for culture of reading promotion in China.

The charity night has invited the Chief Executive of Hong Kong Council of Social Service, Mr. CHUA Hoi Wai, the honorable consultant of Reading Dreams, Mr Tam Wai Ho JP, Mr Tse Wai Man, the representative of Liaison Office of the Central People's Government in HKSAR, Mr Alex Lee, Chairman of Innovest Financial Group and Mr Law Chi Yung, Vice Chairman of Canvest Environmental Protection Group Company Ltd. to present the awards in the ceremony.

Reading Dreams has carried out the "One Book, One Story" writing competition and award ceremony was held during the dinner. Mr Alex Lee, Chairman of Innovest Financial Group, presented the awards to winners, bringing a lively atmosphere during the night.

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